

Rule Number	Business Rule Text	Error Category	Severity	Status	Nature of Changes
1095B-001	Form 1095B 'RecordId' must not be a duplicate of another 'RecordId' within the same submission	Incorrect Data	Reject	Active	
1095B-003	Form 1095B 'TaxYr' must match the year of the schema versions being supported by the AIR system	Incorrect Data	Reject	Active	
1095B-004	Form 1095B 'TaxYr' must be equal to Form 1094B 'TaxYr'	Incorrect Data	Report Error	Active	
1095B-005-01	Form 1095B, 'ResponsibleIndividualName' in 'ResponsibleIndividualGrp' must have a value	Missing Data	Report Error	Deleted	Deleted Rule
1095B-006-02	If Form 1095B 'SSN' in 'ResponsibleIndividualGrp' has a value, then 'TINRequestTypeCd' within 'ResponsibleIndividualGrp' must have a value equal to "INDIVIDUAL_TIN"	Incorrect Data	Report Error	Deleted	Logic Change
1095B-006-03	If Form 1095B 'ResponsibleIndividualName' has a value, then 'TINRequestTypeCd' within 'ResponsibleIndividualGrp' must have a value equal to "INDIVIDUAL_TIN"	Incorrect Data	Report Error	New	Logic Change
1095B-007-01	Within Form 1095B 'ResponsibleIndividualGrp' either 'SSN' or 'BirthDt' must have a value	Missing Data	Report Error	Deleted	Element name change
1095B-007-02	Within Form 1095B 'ResponsibleIndividualGrp' either 'TIN' or 'BirthDt' must have a value	Missing Data	Report Error	New	Element name change
1095B-010-01	Form 1095B 'ResponsibleIndividualName' and 'SSN' within 'ResponsibleIndividualGrp' must match the IRS database	Data Mismatch	Report Error	Deleted	Element name change
1095B-010-02	Form 1095B 'ResponsibleIndividualName' and 'TIN' within 'ResponsibleIndividualGrp' must match the IRS database	Data Mismatch	Report Error	New	Element name change
1095B-011-03	If Form 1095B 'BirthDt' within 'ResponsibleIndividualGrp' has a value, then it must not occur in the future (greater than current processing date)	Incorrect Data	Report Error	Active	
1095B-012-03	If Form 1095B 'BirthDt' within 'ResponsibleIndividualGrp' has a value, then it must not be earlier than Tax Year minus 120 years	Incorrect Data	Report Error	Active	
1095B-013-02	Form 1095B 'MailingAddressGrp' within 'ResponsibleIndividualGrp' required elements must have a value (within either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	Deleted	Text/Logic Change
1095B-013-03	Form 1095B 'MailingAddressGrp' within 'ResponsibleIndividualGrp' must have a value (either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	New	Text/Logic Change
1095B-014-01	Form 1095B 'PolicyOriginCd' must have a value	Missing Data	Report Error	Deleted	Deleted Rule
1095B-017	If Form 1095B 'PolicyOriginCd' has a value "A", then 'BusinessName' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Deleted	Element name change

1095B-017-01	If Form 1095B 'HealthCoverageOriginCd' has a value "A", then 'BusinessName' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	New	Element name change
1095B-019	If Form 1095B 'EIN' within 'SponsoringEmployerInfoGrp' has a value, then 'TINRequestTypeCd' within 'SponsoringEmployerInfoGrp' must have a value equal to "BUSINESS_TIN"	Incorrect Data	Report Error	Active	
1095B-020	If Form 1095B 'PolicyOriginCd' has a value "A", then 'EIN' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Deleted	Element name change
1095B-020-01	If Form 1095B 'HealthCoverageOriginCd' has a value "A", then 'EIN' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	New	Element name change
1095B-025	If Form 1095B 'PolicyOriginCd' has a value "A", then 'MailingAddressGrp' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Deleted	Element name change
1095B-025-01	If Form 1095B 'HealthCoverageOriginCd' has a value "A", then 'MailingAddressGrp' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	New	Element name change
1095B-027-01	If Form 1095B 'BusinessName' within 'SponsoringEmployerInfoGrp' has a value, then 'BusinessName' within 'IssuerInfoGrp' must have a value	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
1095B-028	If Form 1095B 'EIN' in 'IssuerInfoGrp' has a value, then 'TINRequestTypeCd' must have a value equal to "BUSINESS_TIN"	Incorrect Data	Report Error	Active	
1095B-030	Form 1095B 'ContactPhoneNum' within 'IssuerInfoGrp' must have a value	Missing Data	Report Error	Active	
1095B-031	Form 1095B 'MailingAddressGrp' within 'IssuerInfoGrp' must be present (either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	Deleted	Text Change
1095B-031-01	Form 1095B 'MailingAddressGrp' within 'IssuerInfoGrp' must have a value (either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	New	Text Change
1095B-032-02	Form 1095B 'CoveredIndividualName' within 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
1095B-033-01	If Form 1095B 'SSN' in 'CoveredIndividualGrp' has a value, then the corresponding 'CoveredIndividualName' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule
1095B-034-01	If Form 1095B 'BirthDt' in 'CoveredIndividualGrp' has a value, then the corresponding 'CoveredIndividualName' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule
1095B-035-01	If Form 1095B checkbox 'CoveredIndividualAnnualInd' is checked, then the corresponding 'CoveredIndividualName' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule

1095B-036-01	If Form 1095B, checkbox in 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) is checked, then the corresponding 'CoveredIndividualName' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule
1095B-037	If Form 1095B 'SSN' in 'CoveredIndividualGrp' has a value, then the corresponding 'TINRequestTypeCd' must have a value equal to "INDIVIDUAL_TIN"	Incorrect Data	Report Error	Active	
1095B-038-01	If Form 1095B, 'CoveredIndividualName' in 'CoveredIndividualGrp' has a value and the corresponding 'BirthDt' does not have a value, then the corresponding 'SSN' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Active	
1095B-039-01	If in Form 1095B 'CoveredIndividualGrp' the 'BirthDt' does not have a value and checkbox 'CoveredIndividualAnnualInd' or any checkbox in 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) for the same individual are checked, then 'SSN' for that individual in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Active	
1095B-042-01	If Form 1095B 'CoveredIndividualName' has a value and the corresponding 'SSN' in 'CoveredIndividualGrp' does not have a value, then corresponding 'BirthDt' must have a value	Missing Data	Report Error and Reject if Over Threshold	Active	
1095B-043-02	If Form 1095B 'SSN' in 'CoveredIndividualGrp' does not have a value and the corresponding checkbox 'CoveredIndividualAnnualInd' or any checkbox in 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) are checked, then the corresponding 'BirthDt' in 'CoveredIndividualGrp' must have a value	Missing Data	Report Error and Reject if Over Threshold	Active	
1095B-044-02	If Form 1095B 'BirthDt' within 'CoveredIndividualGrp' has a value, then it must not occur in the future (greater than current processing date)	Incorrect Data	Report Error and Reject if Over Threshold	Active	
1095B-045-02	If Form 1095B 'BirthDt' within 'CoveredIndividualGrp' has a value, then it must not be earlier than Tax Year minus 120 years	Incorrect Data	Report Error and Reject if Over Threshold	Active	
1095B-046-02	If Form 1095B 'CoveredIndividualName' in 'CoveredIndividualGrp' has a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) are checked, then corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule

Shared-001	If the Information Return checkbox 'CorrectedInd' is not checked and 'CoveredIndividualName' in 'CoveredIndividualGrp' has a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') are checked, then the corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error	New	New Rule
1095B-047-02	If Form 1095B 'SSN' in 'CoveredIndividualGrp' have a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) are checked, then corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
Shared-002	If the Information Return checkbox 'CorrectedInd' is not checked and 'SSN' in 'CoveredIndividualGrp' has a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') are checked, then the corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error	New	New Rule
1095B-048-02	If Form 1095B 'CoveredIndividualName' in 'CoveredIndividualGrp' has a value and corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) must be checked	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
Shared-003	If the Information Return checkbox 'CorrectedInd' is not checked and 'CoveredIndividualName' in 'CoveredIndividualGrp' has a value and the corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') must be checked	Missing Data	Report Error	New	New Rule
1095B-049-02	If Form 1095B 'SSN' in 'CoveredIndividualGrp' has a value and corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) must be checked	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
Shared-004	If the Information Return checkbox 'CorrectedInd' is not checked and 'SSN' in 'CoveredIndividualGrp' has a value and the corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') must be checked	Missing Data	Report Error	New	New Rule

1095B-052-01	Form 1095B 'BusinessName' and 'EIN' within 'IssuerInfoGrp' must match the IRS database	Incorrect Data	Report Error and Reject if Over Threshold	Active	
1095B-053-02	If Form 1095B 'BirthDt' in 'CoveredIndividualGrp' has a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) are checked, then corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
Shared-005	If the Information Return checkbox 'CorrectedInd' is not checked and 'BirthDt' in 'CoveredIndividualGrp' has a value and no corresponding checkboxes in group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') are checked, then corresponding checkbox 'CoveredIndividualAnnualInd' must be checked	Missing Data	Report Error	New	New Rule
1095B-054-02	If Form 1095B 'BirthDt' in 'CoveredIndividualGrp' has a value and corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' (JanuaryInd through DecemberInd) must be checked	Missing Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule
Shared-006	If the Information Return checkbox 'CorrectedInd' is not checked and 'BirthDt' in 'CoveredIndividualGrp' has a value and the corresponding checkbox 'CoveredIndividualAnnualInd' is not checked, then at least one checkbox in corresponding group 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') must be checked	Missing Data	Report Error	New	New Rule
1095B-055-01	Form 1095B 'CoveredIndividualName' and 'SSN' within 'CoveredIndividualGrp' must match the IRS database	Incorrect Data	Report Error and Reject if Over Threshold	Deleted	Deleted Rule
Shared-008	The Information Return 'CoveredIndividualName' and 'SSN' within 'CoveredIndividualGrp' must match the IRS database	Incorrect Data	Report Error	New	New Rule
1095B-056-01	If Form 1095B 'SSN' in 'ResponsibleIndividualGrp' has a value, then 'TINRequestTypeCd' within 'ResponsibleIndividualGrp' must have a value	Missing Data	Report Error	Deleted	Element name change
1095B-056-02	If Form 1095B 'TIN' in 'ResponsibleIndividualGrp' has a value, then 'TINRequestTypeCd' within 'ResponsibleIndividualGrp' must have a value	Missing Data	Report Error	New	Element name change
1095B-057	If Form 1095B 'EIN' within 'SponsoringEmployerInfoGrp' has a value, then 'TINRequestTypeCd' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Active	

1095B-058	If Form 1095B 'EIN' in 'IssuerInfoGrp' has a value, then 'TINRequestTypeCd' must have a value	Missing Data	Report Error	Active	
1095B-059-01	At least one Form 1095B 'CoveredIndividualGrp' must be present	Missing Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
1095B-060	If Form 1095B 'SSN' in 'CoveredIndividualGrp' has a value, then the corresponding 'TINRequestTypeCd' must have a value	Missing Data	Report Error	Active	
1095B-061-01	If Form 1095B checkbox 'CoveredIndividualAnnualInd' is checked and any checkbox in 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') is also checked, then all checkboxes in 'CoveredIndividualMonthlyIndGrp' ('JanuaryInd' through 'DecemberInd') must be checked	Incorrect Data	Report Error and Reject if over Threshold	Deleted	Deleted Rule
1095B-062	If Form 1095B 'CorrectedInd' has a choice of "Yes" indicated, then 'CorrectedUniqueRecordId' must have a value	Missing Data	Reject	Active	
1095B-063	If Form 1095B 'CorrectedInd' has a choice of "No" indicated, then 'CorrectedUniqueRecordId' must not have a value	Missing Data	Reject	Active	
1095B-064	Form 1095B 'CorrectedUniqueRecordId' within 'CorrectedRecordInfoGrp' must be unique within the transmission	Incorrect Data	Reject	Deleted	Element name change
1095B-064-01	Form 1095B 'CorrectedUniqueRecordId' within 'CorrectedRecordRecipientGrp' must be unique within the transmission	Incorrect Data	Reject	New	Element name change
1095B-073	If Form 1095B 'EIN' within 'SponsoringEmployerInfoGrp' has a value, then 'BusinessName' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Active	
1095B-074	If Form 1095B 'BusinessName' within 'SponsoringEmployerInfoGrp' has a value, then 'EIN' within 'SponsoringEmployerInfoGrp' must have a value	Missing Data	Report Error	Active	
1095B-075-01	If Form 1095B 'BusinessName' within 'SponsoringEmployerInfoGrp' has a value, then 'MailingAddressGrp' within 'SponsoringEmployerInfoGrp' must have a value (either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	Active	
1095B-076-01	If Form 1095B 'EIN' within 'SponsoringEmployerInfoGrp' has a value, then 'MailingAddressGrp' within 'SponsoringEmployerInfoGrp' must have a value (either USAddressGrp or ForeignAddressGrp)	Missing Data	Report Error	Active	
1095B-077-01	If Form 1095B 'CorrectedUniqueRecordId' ('ReceiptId'   'SubmissionId'   'RecordId') has a value, then the Unique Submission ID portion ('ReceiptId'   'SubmissionId') must match a Unique Submission ID from a Submission that was previously accepted by IRS	Data Mismatch	Reject	Active	

1095B-078	If Form 1095B 'ResponsibleBusinessName' has a value, then 'TINRequestTypeCd' within ResponsibleIndividualGrp must have a value equal to "BUSINESS_TIN"	Incorrect Data	Report Error	New	New Rule
1095B-079	If Form 1095B 'CorrectedUniqueRecordId' is present, then 'TaxYr' must be equal to the 'TaxYr' of the submission that contains the original return	Data Mismatch	Reject	New	New Rule
1095B-080	Form 1095B 'ResponsibleIndividualName' and 'BirthDt' within 'ResponsibleIndividualGrp' must match the IRS database	Incorrect Data	Report Error	New	New Rule
1095B-081	Form 1095B 'ResponsibleBusinessName' and 'TIN' within 'ResponsibleIndividualGrp' must match the IRS database	Incorrect Data	Report Error	New	New Rule
Shared-007	The Information Return 'CoveredIndividualName' and 'BirthDt' within 'CoveredIndividualGrp' must match the IRS database	Incorrect Data	Report Error	New	New Rule
Threshold-001	The number of allowable errors in this Submission has been exceeded. Correct all errors in the submission and resubmit as a replacement	Threshold	Reject	Active	